

RETIREMENT LIVING COST ANALYSIS



COST COMPARISON CHECKLIST

A Comparison Between Cost of Living in Your Current Residence
 Versus
 Living at a Sagora Senior Living Community

AMENITIES / SERVICES / EXPENSES	COST TO STAY AT HOME	COST TO LIVE AT A SAGORA COMMUNITY
Monthly mortgage or rent	\$ _____	Included
Meals	\$ _____	Included
Property taxes	\$ _____	Included
Property insurance	\$ _____	Included
Home Owners Association fee	\$ _____	Included
Monthly utilities (electricity, gas, oil, water)	\$ _____	Included
Basic cable television	\$ _____	Included
Health status monitoring	\$ _____	Included
Housekeeping services	\$ _____	Included
Lawn care/landscaping	\$ _____	Included
Home maintenance (roof repairs, plumbing repairs, painting, etc.)	\$ _____	Included
Scheduled transportation (gas, auto insurance, etc.)	\$ _____	Included
Trash removal	\$ _____	Included
Appliance repairs	\$ _____	Included
Social and cultural events	\$ _____	Included (On-site Events)
Fitness Center	\$ _____	Included
Total Monthly Cost	\$ _____	\$* _____
Potential Savings		*Insert monthly rate of the apartment you prefer
Monthly \$ _____ X 12 = Annually \$ _____		

